

Year	2006-07	Local Authority Name	Poole	LEA No	836	Email Address	w.watkins@poole.gov.uk
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Nursery, Primary and Secondary Schools

PUPIL-LED FUNDING (1)

PUPIL COUNT ARRANGEMENTS (2)
 Supply Method of pupil count, count dates and worked example(s) where appropriate: The Authority used the Plasc pupil count on 20th January 2006 in line with DFES guidelines

Band, Range or Level (3)	Unit Value (4) £	Total allocated through factor (5)	% of Nursery, Primary & Secondary budgets (6)
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PRE-SCHOOL PLACE-LED FUNDING TREATED AS PUPIL-LED (NURSERY CLASSES) (7)

Nursery 3 year olds		
Nursery 4 year olds		

Nursery:

Primary:

Method and worked example(s) where appropriate:

KS 1 ALTERNATIVE FUNDING ROUTES FROM 1/9/03 (i.e. not by AWPU) (8)

Class-based

Nursery:

Class-based

Primary: 170,221 0.29

Ghost funding

Nursery:

Ghost funding

Primary:

Method and worked example(s) where appropriate:
 Class size grant based on total pupils in Years R,1 & 2. Grant is provided for the shortfall from the pupil funding to provide for a teacher (on scale point M5) to maintain class sizes of 30.

AGE-WEIGHTED FUNDING (9) Weighting Ratios (10)

Key Stage	School Year	Age group (pupils' ages as at 31 st August 2006)	Weighting Ratio (10)		Pupil numbers (10a)
-	Nursery		2.3582	1,419.33	77.50
-	Reception	4	1.1083	2,001.10	1,206.00
1	1	5	0.9727	1,756.33	1,319.00
	2	6	0.9727	1,756.33	1,336.00
	3	7	1.0000	1,805.60	1,335.00
2	4	8	0.9946	1,795.76	1,438.00
	5	9	0.9482	1,711.99	1,328.00
	6	10	0.9468	1,709.46	1,378.00
	7	11	1.1373	2,053.49	1,332.00
3	8	12	1.2179	2,199.07	1,470.00
	9	13	1.3336	2,407.97	1,687.00
4	10	14	1.6499	2,979.09	1,663.00
	11	15	1.7663	3,189.22	1,741.00
				Primary:	18,757,042 31.63
				Secondary:	18,698,059 31.53

Difference in funding pupils educated additionally at colleges of F.E.

Method and worked example(s) where appropriate:
 The AWPU is derived from staff ratios for each year group plus curriculum requirements (for example, swimming costs and exam fees allocated to specific years).

LSC GRANT ALLOCATION FUNDING SIXTH FORM PUPILS (11)

FTE Pupils (LSC Funded)	1,645	7,755,350	13.08
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Secondary:	7,755,350
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Method and worked example(s) where appropriate:

The gross funding for sixth form pupils is calculated by the LSC and allocated in full to schools. For each school, the LSC calculate 2 figures - the LSC formula and the real terms guarantee (RTG) - and the higher is allocated. The formula is based on 6 elements- base for each qualification, course weighting, retention, achievement, disadvantage and area costs. The RTG is based on pre 2000/1 funding and inflated by 3.4%.

FUNDING OF SIXTH FORM PUPILS FROM LEA FUNDS (12)

"Top-up" Re-takes			
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Secondary:	
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Method and worked example(s) where appropriate:

OTHER PLACE-LED FUNDING TREATED AS PUPIL-LED such as in boarding units and hostels (13)

LA Variables	51	Nursery:	
School Meals	327	Primary:	
Personalised	Factors	531,432	0.90
Practical Learning	5,000	Secondary:	
Lump sum		467,293	0.79

Method and worked example(s) where appropriate:

Personalised learning is allocated to factors based on NOR 15%, deprivation 35% and prior attainment based on average point scores (APS) for each key stage for each school 50%. Only schools below certain triggers receive funding for deprivation and attainment. Practical learning is based on an allocation of £5,000 for each school with key stage 4 pupils. Lump sum payments are based on the AWPU for increased pupil numbers in Sept. 06 for 7 months due to the increase in a form of entry. Schools meals funding is based on FSM take up and eligibility data from PLASC

SEN - pupils with or without statements (pupil-led) (14)

SEN - pupils with or without statements (pupil-led) Named Pupil Individually Assigned Resources (14a)

Nursery				
			Nursery:	
Primary				
			Primary:	
	No. of LAC		8,060	0.01
Secondary	31	260		
			Secondary:	
	No. of LAC		8,060	0.01
	31	260		

SEN - pupils with or without statements (pupil-led) Other (14b)

Nursery				
			Nursery:	
Primary			0	
			Primary:	
			1,699,741	2.87
Secondary				
			Secondary:	
			1,069,560	1.80

Method and worked example(s) where appropriate:
 NOR - 5%, deprivation- 48%, prior attainment -25%, Action+ and statements -20%, turbulence - 2%
 The funding generated by this mechanism provides support of up to 5hrs per week for low incidence and up to 15hrs per week for high incidence. Additional funding packages are made available above these levels but do not form part of the schools' individual delegated budgets.

SEN - Pupils with or without statement (place-led treated as pupil-led) (15)

SEN - pupils with or without statements (place-led treated as pupil-led) Named Pupil Individually Assigned Resources (15a)

Nursery				
			Nursery:	
Primary				
			Primary:	
Secondary				
			Secondary:	

SEN - pupils with or without statements (place-led treated as pupil-led) Other (15b)

Nursery				
			Nursery:	
Primary				
			Primary:	
	Baden Powell	10,886	10,886	
Secondary				
			Secondary:	

Method and worked example(s) where appropriate:
 This funding is for a dyslexia base at Baden Powell and St Peter's School.
 The majority of funding is place led (£10886) with a small amount through actual pupil nos.
 Pupil count arrangements are as for other pupils in mainstream schools.

NON PUPIL-LED FUNDING (16)

SOCIAL DEPRIVATION FACTORS (17)

Nursery			Nursery:	
Primary			Primary:	
			203,308	0.34
Secondary			Secondary:	
			238,311	0.40

Method and worked example(s) where appropriate:
 The formula uses deprivation indices (based on benefit data for) and Free School Meals information.
 The calculation utilises the above two factors on a 50% each basis and then weights that further by 2:1 towards the secondary sector.

SEN - NON-STATEMENTED (non pupil-led) SPECIAL EDUCATIONAL NEEDS (18)

Nursery			Nursery:
Primary			Primary:
Secondary			Secondary:

Method and worked example(s) where appropriate:

SITE SPECIFIC FORMULA FACTORS (19)

Nursery			Nursery:	
Primary	Rates	Actual	Primary:	
	Fuel & Water	6.02 per 2m		
	R&M plus	5.60 per 2m		
	Condition Survey	As the survey		
	Cleaning	7.99 per 2m	2,253,001	3.80
	Caretaking	Block		
Secondary	Rates	Actual	Secondary:	
	Fuel & Water	6.02 per 2m		
	R&M plus	5.60 per 2m		
	Condition Survey	As the survey		
	Cleaning	7.99 per 2m	2,078,335	3.50
	Caretaking	Block		

Method and worked example(s) where appropriate:
 Caretaking funded through block allowances dependant on the size of the school
 Fuel & water, repairs & maintenance, grounds maintenance and cleaning are all funded according to a schools area ie M2.
 Bldgs condition survey (additional maintenance) is based on the value of surveys undertaken at each school

SCHOOL SPECIFIC FORMULA FACTORS (20)

Nursery

			Nursery:

Primary

Mgmt & Admin	63,262.00		
Lea Support	Block		
Drug Education	Block		
Other	Block		
		Primary:	
		3,391,042	5.72

Secondary

Mgmt & Admin	84,658.00		
Lea Support	Block		
Drug Education	Block		
Other	Block		
Meals	Block		
		Secondary:	
		2,506,021	4.23

Method and worked example(s) where appropriate:

BUDGET ADJUSTMENTS (21)

PRIOR YEAR ADJUSTMENTS (22)

Nursery:
Primary:
Secondary:

Method and worked example(s) where appropriate:

TRANSITIONAL PROVISION (23)

Nursery:
Primary:
Secondary:

Method and worked example(s) where appropriate:

ABATEMENT OF Secondary (11-16) FUNDING arising from operation of the LEA's formula (24)

Method and worked example(s) where appropriate:
 In order to ensure sixth form pupils are not double funded, the LEA removes sixth form provision from it's LMS formula ie excludes this element from the pupil count and makes a cash adjustment equal to the non-pupil led element, based on a % of 6th form to total pupils eg. Calculations based on floor area includes 6th form.

Secondary:	
-493,319	-0.83

MINIMUM FUNDING GUARANTEE (25)

Method and worked example(s) where appropriate:
 The calculation for minimum guarantee uses the prescribed DfES formula. Exceptions are made to remove allocations within the AWPU for year 5 swimming, and in relation to the closure of the special unit at one schools

Nursery:	
Primary:	
116,614	0.20
Secondary:	
11,361	0.02

TOTAL FUNDS AVAILABLE TO MAINSTREAM SCHOOLS (26)

Method and worked example(s) where appropriate:

Nursery:	
Primary:	
26,971,126	
Secondary:	
32,339,031	

-26971126

-32339031

59310157
 59310157
 0

SCHOOL SPECIFIC FORMULA FACTORS (32)

Mgmt & Admin	78,673.61	
LEA Support	Block	
Drug Education	Block	Special
Other	Block	695,142

Method and worked example(s) where appropriate:
Block Allocation

BUDGET ADJUSTMENTS e.g. prior year adjustments (33)

Special

Method and worked example(s) where appropriate:

TRANSITIONAL PROVISION (34)

Special

Method and worked example(s) where appropriate:

MINIMUM FUNDING GUARANTEE (35)

Special
0

Method and worked example(s) where appropriate:
The government method has been applied.

TOTAL FUNDS AVAILABLE TO SPECIAL SCHOOLS (36)

Special
3,743,418

3743418

TOTAL FUNDS AVAILABLE TO ALL SCHOOLS (37)

All Schools
63,053,575